Checklist of items that must be completed and submitted to the Financial Aid Office before processing:

Continuing Students:
1) 2013 Financial Aid Application
2) 2013 FAFSA (www.FAFSA.gov) – School code 041426

New Students:
3) Entrance Exam (www.studentloans.gov)
   (Complete Stafford/Grad Plus) and (new or first-time borrowers)
4) Sign Unsubsidized Master Promissory Note (MPN)
   (www.studentloans.gov)

Make copies of all original forms for your own records.
Please check your program:

- Doctor of Osteopathic Medicine
- Pharm D
- Physician Assistant/MPH
- Master of Science in Medical Health Sciences
- Master of Public Health
- Master of Education
- Teaching Credential only

LAST NAME
FIRST NAME
MIDDLE INITIAL

DRIVERS LICENSE NUMBER
STATE
EMAIL ADDRESS

DATE OF BIRTH (mm/dd/yyyy)
SOCIAL SECURITY NUMBER

LOCAL ADDRESS: Street, Apt. Number, City, State, Zip
LOCAL TELEPHONE NUMBER

PERMANENT ADDRESS: Street, Apt. Number, City, State, Zip
PERMANENT TELEPHONE NUMBER

Personal Reference

Please provide a relative or friend who resides at different address and does not live with you, who will always know how to contact you.

NAME
RELATIONSHIP

ADDRESS: Street, Apt. Number, City, State, Zip
TELEPHONE NUMBER

EMAIL ADDRESS

Academic Year Information

Will you be taking at least 12 credits during each of the following terms? ❑ Yes ❑ No
If not, please indicate the number of credits you will complete for each term.
Please note that students taking fewer than six credits are not eligible for student loans.

- Summer 2012 semester
- Fall 2012 semester
- Spring 2013 semester

Are you married? ❑ Yes ❑ No
If yes, name of spouse: ____________________________

Will your spouse be attending college on at least a half-time basis during the 2012-2013 academic year? ❑ Yes ❑ No
If yes, please indicate the name and address of the college: ____________________________

Resource Information

List all educational benefits that you will receive during the 2012-2013 academic year, including any funds from the military health professions scholarship program. Do not include Federal Stafford loans, graduate plus or alternative loans. If you have applied for a scholarship or for educational benefits and have received tentative approval, please list them below.

NAME & AMOUNT OF AWARD(S)
NAME & AMOUNT OF AWARD(S)
Indicate amount for each loan type you select: Do NOT leave blank.

☐ Unsubsidized Loan $ ________________ (See Tuition & Fees online for maximum amount. You may borrow less than amount listed if you prefer)*

☐ Grad Plus Loan $ ________________ (Graduate students only) Complete Grad Plus Request and Promissory Note at www.studentloans.gov

☐ Check here if you would like to be considered for work study funds to work on campus.

*Tuition and Fees information for each program is located on the Touro University California website at www.tu.edu. If you are a new student, please go to Prospective Students, click on Financial Aid and then the Cost Of Attendance page. If you are a returning student, please go to Current Students, click on Financial Aid and then the Cost Of Attendance page.

Consent to Obtain Credit Report

I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining whether to make a Direct PLUS Loan to me. I understand that I will be notified in writing of the results of the credit check with respect to my loan application.

SOCIAL SECURITY NUMBER ___________________________ DATE OF BIRTH (MM/DD/YYYY) ___________________________

LAST NAME ___________________________ FIRST NAME _______________ M.I. ________________

STREET ___________________________

CITY _______________________ STATE ___________ ZIP ____________

PHONE NUMBER ___________________________

SIGNATURE OF BORROWER ________________ TODAY’S DATE ________________

Privacy Act Disclosure Notice

The privacy Act of 1974 (5 U.S.C. 552a) requires that the following notice be provided to you. The authority for collecting the information requested on this form is §451 et seq. of the Higher Education Act of 1965, as amended. Your disclosure of this information is voluntary. However, if you do not provide this information, you cannot be considered for a Direct PLUS Loan. The information on this form will be used to determine your eligibility for a Direct PLUS Loan. The information in your file may be disclosed to third parties as authorized under routine uses in the Privacy Act notices called “Title IV Program Files” (originally published on April 12, 1994, Federal Register, Vol. 59 p. 17351) and “National Student Loan Data System” (originally published on December 20, 1994, Federal Register, Vol. 59 p. 65532). Thus, this information may be disclosed to federal and state agencies, private parties such as relatives, present and former employers and creditors, and contractors of the Department of Education for purposes of administration of the student financial assistance program, for enforcement purposes, for litigation where such disclosure is compatible with the purposes for which the records were collected, for use by federal, state, local, or foreign agencies in connection with employment matters or the issuance of a license, grant, or other benefit, for use in any employee grievance or discipline proceeding in which the Federal Government is a party, for use in connection with audits or other investigations, for research purposes, for purposes of determining whether particular records are required to be disclosed under the Freedom of Information Act, and to a Member of Congress in response to an inquiry from the congressional office made at your written request.

Because we request your social security number (SSN), we must inform you that we collect your SSN on a voluntary basis, but section 484(a)(4) of the HEA (20 U.S.C. 1091(a)(4)) provides that, in order to receive any grant, loan, or work assistance under Title IV of the HEA, a student must provide his or her SSN. Your SSN is used verify your identity, and as an account number (identifier) throughout the life of your loan(s) so that data may be recorded accurately.
Student Statement of Non-Filing 2011 Tax Return

Tax Information:

☐ I filed a 2011 US Income Tax Return and used the information from that return when completing my FAFSA.
☐ I did not and am not required to file a 2011 US Income Tax Return. I used the following funding sources to live during 2011. (Add additional sheets if necessary and include W-2.)

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Student Certification:

My signature below constitutes my request for a loan under Direct Lending for attendance at Touro University California.

Please check the following boxes after you have read the statements, and sign below:

☐ All of the information in this application is true, complete and accurate to the best of my knowledge. I understand it is my responsibility to ensure all information is complete in order to avoid delays in receiving financial aid.
☐ I certify that I will use any financial aid funds I receive only for expenses related to attendance at Touro University California.
☐ I do not owe a refund on any grant or loan, am not in default on any loan, or have made satisfactory arrangements to repay any defaulted loan, and have not borrowed in excess of the loan limits, under Title IV programs, at any institution.
☐ I agree to report to the Financial Aid Office any changes in my financial status, such as receipt and amount of outside scholarships, grants, gifts, work or loans.
☐ I understand that the Financial Aid Office may require a copy of my 2011 federal income tax return, tax account information, or verification that I did not file, directly from the Internal Revenue Service.
☐ I certify that I have a high school diploma or its recognized equivalent.
☐ I authorize the Financial Aid Office to use my financial aid award funds, via electronic funds transfer, toward payment of my required fees and tuition.
☐ I understand that if I have extenuating circumstances regarding my finances and wish to be considered for additional alternative or Grad PLUS loan funds, I must submit written documentation to the Financial Aid Office requesting re-evaluation of my financial aid application.
☐ I understand that financial aid refunds likely will not be available until after classes begin. I understand that I must have other funds available for initial and/or immediate living expenses, books and supplies.
☐ I understand that this loan is to be used for educational purposes while I am attending Touro University California. I will use the proceeds from this loan accordingly. I also understand that this and any other student loan that I may have acquired must be repaid with interest and that I will be charged interest on unsubsidized loan funds while I am in school.
☐ I understand that I must complete loan counseling and a Master Promissory Note (MPN) online.
☐ I further understand that I must immediately notify Touro University California if my status as a student, name or address changes and that failure on my part to adhere to the terms and conditions of my loan will result in a default and forfeiture of some of the benefits afforded me in this program.
☐ Finally, I understand that I have other rights and responsibilities and that if I am not fully aware of them, I will ask the Financial Aid Office at my school to provide me with the information.

Signature: ____________________________ Date: ________________